



Universal Sompo General Insurance Co. Ltd.

(A joint venture of Allahabad Bank, Indian Overseas Bank, Karnataka Bank Ltd, Dabur Investment Corp. and Sompo Japan Nipponkoa Insurance Inc.)

Registered & Corporate Office : Unit 401, 4th Floor, Sangam Complex, 127 Andheri Kurla Road, Andheri (East), Mumbai 400 059

Proposal Form - Saral Suraksha Bima (Micro Insurance)

Intermediary Name Intermediary Code

PROPOSAL DETAILS

Name of the Proposer

Communication

Address

City/Taluka District State

Pin Code Phone No Mobile

Occupation Yearly Income (Rs)

Are you presently covered under any Insurance Policy? Yes No, If yes please provide details:

INSURANCE DETAILS – SECTION 1 & 2 – CRITICAL ILLNESS AND PERSONAL ACCIDENT

Sum Insured for Critical Illness Cover (Rs.) Sum Insured for Personal Accident Cover (Rs.)

No of dependents to be covered Period of Insurance from to

Policy New Renewal If Renewal then Previous policy no.

INSURED DETAILS (Please attached Annexure giving details as per the given table)

Sr. No.	Name	Date of Birth	Gender	Occupation	Relation with Proposer	Suffering from any pre-existing disease or physical infirmity (Yes/No)	Details of Pre-Existing Disease	Name of Nominee	Relation with Nominee
1									
2									
3									
4									

AML Guidelines:

- I/We hereby confirm that all premiums have been/will be paid from bonafide sources and no premiums have been/will be paid out of proceeds of crime related to any of the offence listed in prevention of Money Laundering Act, 2002.
- I understand that the Company has the right to call for documents to establish sources of funds.
- The insurance company has right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the status directly or indirectly governing the prevention of money laundering in India.

- Nationality: Indian Non Indian If Non-Indian please specify the country
- Type of Organisation
 Corporations Governments Non-Governmental Organizations Society
 Trust Partnership International Organization Cooperatives Section 25 Company

PAN Card Number/Form 60 (Mandatory)

DECLARATION

- "I/We hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I/We am/are authorized to propose on behalf of these other persons.
- I understand that the information provided by me will form the basis of the insurance Policy, is subject to the Board approved underwriting Policy of the insurance Company and that the Policy will come into force only after full receipt of the premium chargeable.
- I/We further declare that I/We will notify in writing any change occurring in the occupation or general health of the life to be insured/ proposer after the proposal has been submitted but before communication of the risk acceptance by the Company.
- I/We declare and consent to the Company seeking medical information from any doctor or from a Hospital who at anytime has attended on the life to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the life to be assured/proposer and seeking information from any insurance Company to which an application for insurance on the life to be assured/proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- I/We authorize the Company to share information pertaining to my proposal including the medical records for the sole purpose of proposal underwriting and/or claims settlement and with any Governmental and/or Regulatory authority."

Name of the Proposer Date: Place:

Details of Premium Paid: Amount paid: Date Paid Cheque No:

Signature of Proposer:

Prohibition of rebates - Section 41 of The Insurance Act 1938

- No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole part of the commission payable or any rebate of the premium shown on the policy nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebates as may be allowed in accordance with the published prospectuses or tables of the Insurer