



Rated AA+ by ICRA

Ref. No. CS/BSE/2026-27/APR/05

20th April 2026

To
BSE Limited
Listing Department
Wholesale Debt Market,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Scrip Code	975858	ISIN	INE635M08015
Scrip Code	976951	ISIN	INE635M08023

Dear Sir/Madam,

Sub: Submission under Paragraph 2.2(b) of Chapter XIV of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 for the year ended March 31, 2026

Pursuant to Paragraph 2.2(b) of Chapter XIV of the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 issued by the Securities and Exchange Board of India, please find enclosed the information on periodic basis to be submitted with the Stock Exchange, annexed as **Annexure – XIV-B**.

The above information will also be made available on the Company's website at www.universalsompo.com.

We request you to kindly take the above submission on records.

Thanking you,
Yours sincerely,

For **Universal Sampo General Insurance Co. Ltd.**

Aarti Kamath
Company Secretary & Compliance Officer
Membership No.: F6703

Place: Mumbai



Universal Sampo General Insurance Company Limited

Registered & Corporate Office: 8th Floor and 9th Floor (South Side), Commerz, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon East, Mumbai - 400063, Maharashtra, India. Tel.: 022 41659800 / 69639900 | Toll Free No.: 1-800-22-4030/ 1-800-200-4030 | Website: www.universalsompo.com Email: contactus@universalsompo.com | CIN: U66010MH2007PLC166770 | IRDAI Regd. No.: 134

1. Listing Details

Sr No	ISIN	Allotment Date	Listing Date	Listing Quantity	Issue Type	Exchange
1	INE635M08015	25/07/2024	29/07/2024	15,000	First Issue	BSE Limited
2	INE635M08023	24/07/2025	28/07/2025	11,500	Further Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

ISIN	Hyperlink
INE635M08015	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240729-18
INE635M08023	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250728-34

3. Details of Record Date

Sr No	ISIN	Record Date	Interest/ redemption	Payment Date
1	INE635M08015	10/07/2025	Interest	24/07/2025

4. Details of credit rating:
a) Credit Rating – Current

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE635M08015	ICRA Limited	AA	Stable	Re-affirm	18/02/2026	Verified	19/02/2026
INE635M08015	CARE Ratings Limited	AA	Stable	Re-affirm	04/03/2026	Verified	06/03/2026
INE635M08023	ICRA Limited	AA	Stable	Re-affirm	18/02/2026	Verified	19/02/2026
INE635M08023	CARE Ratings Limited	AA	Stable	Re-affirm	04/03/2026	Verified	06/03/2026

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE635M08015	CARE Ratings Limited	AA	Stable	New	12/03/2024	Verified	29/07/2024
INE635M08015	CARE Ratings Limited	AA	Stable	Re-affirm	05/03/2025	Verified	06/03/2025
INE635M08015	ICRA Limited	AA	Stable	New	12/03/2024	Verified	01/04/2024
INE635M08015	ICRA Limited	AA	Stable	Re-affirm	07/03/2025	Verified	10/03/2025
INE635M08023	CARE Ratings Limited	AA	Stable	New	05/03/2025	Verified	25/07/2025
INE635M08023	ICRA Limited	AA	Stable	New	07/03/2025	Verified	24/07/2025

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE635M08015
2.	Issue size	Rs. 150,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 14,77,50,000/-
4.	Frequency - quarterly/ monthly	First Interest Payment date 25 th July 2025 then Annually and on Maturity.
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	10/07/2025
8.	Due date for interest payment (DD/MM/YYYY)	25/07/2025
9.	Actual date for interest payment (DD/MM/YYYY)	24/07/2025
10.	Amount of interest paid	Rs. 13,59,00,450/- : Net of TDS @10% as per Section 193 of the Income Tax Act.
11.	Date of last interest payment	Not Applicable
12.	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						