



**Universal Sampo
General Insurance**
Suraksha, Hamesha Aapke Saath



Rated AA+ by ICRA

Ref. No. CS/BSE/2024-25/ October/02

7th October 2024

To,

1. BSE Limited

Listing Department

Wholesale Debt Market,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

2. National Securities Depository Limited

Trade World, A wing, 4th Floor,
Kamala Mills Compound,
Lower Parel,
Mumbai – 400013.

Ref scrip code	975858	ISIN	INE635M08015
-----------------------	---------------	-------------	---------------------

Dear Sir/Madam,

Sub: Submission of the statement pursuant to clause 9.1(a) of Chapter VIII (Specifications related to ISIN for debt securities) of SEBI Master Circular dated May 22, 2024

Pursuant to paragraph 9.1(a) Chapter VIII of the Master Circular dated May 22, 2024 issued by the Securities and Exchange Board of India, please find below the half-yearly statement of the Company as of 30th September 2024 to be submitted with the Stock Exchange and depository:

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued	Amt. Outstanding
Universal Sampo General Insurance Company Limited	INE635M08015	25 th July 2024	25 th July 2034	9.85% per annum	Annually	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures ("Call Option") on any Call Option Payment Date without the prior approval of IRDAI, subject to Terms prescribed by IRDAI Regulations.	Rs. 150,00,00,000 (Rupees One Hundred and Fifty Crores)	Rs. 150,00,00,000 (Rupees One Hundred and Fifty Crores)

Universal Sampo General Insurance Co. Ltd.

Registered & Corporate Office: Unit No 103, 1st Floor, Ackruti Star, MIDC, Andheri (E), Mumbai 400093, Maharashtra, India.
Tel.: 022 41659800 / 69639900 | Toll Free No.: 1-800-22-4030/ 1-800-200-4030 | Website: www.universalsampo.com
Email: contactus@universalsampo.com | CIN# U66010MH2007PLC166770 | IRDAI Regd. No.: 134



**Universal Sampo
General Insurance**
Suraksha, Hamesha Aapke Saath



Rated AA+ by ICRA

						The “Call Option Payment Dates” are July 25, 2029, and annually thereafter on, July 25, 2030, July 25, 2031, July 23, 2032, July 25, 2033, (subject to adjustments on account of business day convention as per the SEBI Debt Listing Regulations). Any notices/ intimation to Debenture Holders, the Debenture Trustee, IRDAI and stock Exchanges will be provided as set out in the point “Call Notification Time”.		
--	--	--	--	--	--	---	--	--

We request you to kindly take the above submission on records.

Thanking you,

Yours sincerely,

For **Universal Sampo General Insurance Co. Ltd.**

Aarti Kamath
Company Secretary & Compliance Officer
Place: Mumbai

Universal Sampo General Insurance Co. Ltd.

Registered & Corporate Office: Unit No 103, 1st Floor, Ackruti Star, MIDC, Andheri (E), Mumbai 400093, Maharashtra, India.

Tel.: 022 41659800 / 69639900 | Toll Free No.: 1-800-22-4030/ 1-800-200-4030 | Website: www.universalsampo.com

Email: contactus@universalsampo.com | CIN# U66010MH2007PLC166770 | IRDAI Regd. No.: 134