

**PROPOSAL FORM -
MOTOR PRIVATE CAR - 3 YEARS**



Registered and Corporate Office : 8th & 9th Floor (South Side), Commerz International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon East, Mumbai 400063. Email : contactus@universalsampo.com

Policy No.		Date	
Proposal No.		Inspection Lead No.	

Intermediary Name, Contact No, Code & Email		Intermediary Sales Persons Name, Contact No & Code	
Source Code/POS UID Aadhar No./PAN		Policy Issuing Office Address & Code	

Instructions to the Applicant: 1) Please fill in the Proposal Form in **BLOCK LETTERS** and tick boxes wherever applicable
2) The queries made/ details stated below are the minimum requirement to be furnished by a proposer. (The Company may seek any other document as desired for underwriting purpose) 3) Failure to disclose facts materials to assessment of the risk and/or providing misleading information shall render the policy/contract void.

Proposal for: ☐ New Vehicle ☐ Rollover ☐ Endorsement ☐ Renewal

Personal Details

Proposer's (Owner's) Full Name: Mr/Mrs			
Date of Birth:		Aadhar ID:	
Occupation / Business: (for Individual customers)		Pan Card No:	
Address for Communication:			
Address (Address where vehicle is normally kept and used):			
Telephone No (Resi./ Office):		Email Id:	
Mobile No:		GSTIN No:	
Address Proof:	Aadhar Card ☐ Driving License ☐ Passport ☐ Voter ID ☐ Others ☐		
PUC Certificate Number & expiry date:			
CKYC No			
☐ I confirm that there is no change in my existing KYC details which I have shared earlier. In case any change in my KYC details, I undertake to inform you in writing.			
Do you have an EIA Account? If Yes, Account Details : _____			
If No, I would like to apply for EIA with _____ Karvy ☐ CAMS ☐ NSDL ☐ CSDL ☐			
Are you a Politically Exposed Person? Yes ☐ No ☐ (Definition of PEP: "PEP are individuals who are or have been entrusted with prominent public functions, domestically/in an international organisation /in a foreign country. This would include individuals who have or have had positions of Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials". "Close relations of PEP: Family members are individuals who are related to a PEP either directly (consanguinity) or through marriage or similar (civil) forms of partnership. Close associates are individuals closely connected to a PEP, either socially or professionally")			
Type of Cover required	Package ☐ Fire Only ☐ Theft Only ☐ Fire and Theft Only ☐		
Period of Insurance			
Section I: Own Damage Section:	From Time :	Date:	To Midnight of Date:
Section II: Liability	From Time :	Date:	To Midnight of Date:
Section III: CPA	From Time :	Date:	To Midnight of Date:
Is there a Parking Facility available ☐ Yes ☐ No		How many Persons will be driving the vehicle _____	

Details of Vehicle

Registration No	Chassis No	Engine No./ Battery No.	Make	Model	Variant	Body Type	Fuel Type	Cubic Capacity /KW/GVW	MFG. YEAR	Seating Capacity

Vehicle Type	Place of Registration	Date of Registration	Trailer Chassis No	Colour of Vehicle	Registration Address
☐ Indigenous ☐ Imported					

Insured Declare Value

Years	For Vehicle Rs.	Electrical Accessories	Non Electrical Accessories	Trailers / Side Car (If Any)	Bi fuel/CNG/LPG Kit	Total IDV Rs.
1st						
2nd						
3rd						

Is the vehicle attached with any of the Fleet? ☐ Yes ☐ No

No. of vehicles attached with fleet: _____

Is the vehicle made in India? ☐ Yes ☐ No

A.	Where the vehicle is parked during day time? ☐ Closed garage ☐ Open garage ☐ Gated compound ☐ Others (if others, please mention)
B.	Where the vehicle is parked during night? ☐ Closed garage ☐ Open garage ☐ Gated compound ☐ Others (if others, please mention)
C.	Type of road where vehicle would normally ply: ☐ Hilly Roads ☐ National State Highways ☐ City –Town Road ☐ District Road ☐ Others (If others, please mention)
D.	Vehicle driven As on Date _____ Kms _____ Monthly Average _____ Kms

Details of the Purchase/ Hypothecation/ LeaseFinancier Details : ☐ Hypothecation Agreement ☐ Hire Purchase ☐ Lease Agreement

Name of Financier & Address :

Details of Vehicle Type and Usage

1	Whether the Vehicle is driven by Non-Conventional source of Power ☐ Yes ☐ No If Yes, please give details ☐ Bi-fuel ☐ CNG ☐ LPG ☐ Externally Fitted ☐ Manufactured Fitted ☐ Electric Vehicles
2	Will the vehicle be exclusively used for: a) Private, Social, Pleasure and Professional Purposes ☐ Yes ☐ No b) Carriage of goods other than Samples or Personal Luggage ☐ Yes ☐ No
3	Whether the vehicle is used for Commercial purposes? ☐ Yes ☐ No
4	Whether the vehicle is used for Driving tuitions? ☐ Yes ☐ No
5	Whether the vehicle is limited to own premises? ☐ Yes ☐ No
6	Whether the vehicle is specially designed for use of Blind/Handicapped/ Mentally Challenged Person ☐ Yes ☐ No If so, whether the same is endorsed as such by RTA? ☐ Yes ☐ No
7	Whether the vehicle is certified as Vintage Car by Vintage & Classic Car Club of India? ☐ Yes ☐ No
8	Whether the rally cover is required? ☐ Yes ☐ No
9	Whether the vehicle is fitted with Fibre Glass Tank? ☐ Yes ☐ No
10	Whether the vehicle belongs to the Embassy/Consulate of a foreign country? ☐ Yes ☐ No If so, is the Duty element is included in the IDV? ☐ Yes ☐ No
11	Whether extension of rally required? Yes ☐ No ☐
12	Whether insured is first registered owner of the vehicle? ☐ Yes ☐ No

Compulsory Personal Accident Cover detailsDo you have any existing CPA cover or Personal Accident Cover? ☐ Yes ☐ No

If yes, Please provide below details (Provide policy copy for the same)

Policy number		Capital Sum Insured
Policy period		Coverage Details
Name of the Insurance Company		

Nominee Details

The nominee must be an immediate relative of the proposer. The nominee for all other Insured Persons proposed to be insured shall be the Proposer himself/herself.

Sr No	Name of Insured	Name of Nominee	Date of Birth	Age	Relationship	Gender (M/F/TG)	Mobile No / Email Id	Address of the Nominee	Bank A/C Details of Nominee

*If the Nominee is Minor, Name and relationship with minor.

Name of the Appointee	Relationship	Date of Birth	Age	Gender(M/F/TG)	Address of the Appointee

Note: Personal Accident Cover for Owner Driver is compulsory for Sum Insured of Rs 15,00,000/-. Compulsory PA cover to Owner Driver cannot be granted where a vehicle is owned by a company, a partnership firm or a similar body corporate or where the owner driver does not hold an effective driving license.

Previous Insurance Details

1.	Name and Address of Previous Insurer		
2.	Policy No.	Policy Expiry Date	
3.	Claim taken in previous policy: Yes ☐ No ☐ If Yes, No. of claims: _____ Claim Amount: _____		
4.	NCB earned on the previous policy (If applicable): _____ % (please attach a copy of renewal notice from the previous insurer)		
5.	Claim lodged in preceding years:		
	Year		
	No. of claims		
	Claimed Amount		
6.	Whether the vehicle was new or second hand at the time of purchase? " if pre-owned, please specify transaction value"		☐ New ☐ Second Hand Transaction Value : _____
7.	Has any insurer ever declined/cancelled the insurance of the proposed vehicle? If Yes, Please provide the details thereof		☐ Yes ☐ No
8.	Policy Period:	From	☐ To ☐

NCB Details and Other discounts

1	Are you entitled for No Claim Bonus on Renewal? ☐ Yes ☐ No* If yes, Please mention the ____ %
2	Is the vehicle fitted with Anti - Theft Device which is approved by ARAI? ☐ Yes ☐ No If answer of the above question is Yes, Please submit the certificate for the same.
3	Are you a member of the Automobile Association of India? ☐ Yes ☐ No If Yes, Please state : _____ Name of Association : _____ Membership No. _____ Date of expiry: _____
4	Voluntary excess: Do you wish to take the Voluntary excess over and above the compulsory excess. If Yes please select: ☐ Rs.2500 ☐ Rs. 5000 ☐ Rs. 7500 ☐ Rs. 15000

Note: an additional claim deductible shall be applicable for all claims.

Additional Coverage Details

Do you require PA cover for Paid Driver, Cleaners and Conductors? if yes, please specify ☐ Yes ☐ No			
Do you wish to cover Geographical Area Extension under your proposed insurance? ☐ Bangladesh ☐ Bhutan ☐ Nepal ☐ Sri Lanka ☐ Maldives ☐ Pakistan			
1.	Do you require Unnamed PA Cover ☐ Yes ☐ No		
	a)No. of Passengers		
	b)Sum Insured per person (unnamed passengers/hirer/pillion rider, two wheelers) Name _____ Sum Insured _____ Name _____ Sum Insured _____		
2.	Do you wish to cover Legal liability towards		
	a)Driver/Cleaner/Conductor (No. of Persons ____) ☐ Yes ☐ No		
	b)Unnamed Passengers (No. of Persons ____) ☐ Yes ☐ No		
	c)Other employees (No. of Persons ____) ☐ Yes ☐ No		
	d)Soldier/Sailor/Airman employed as Driver ☐ Yes ☐ No		
3	Do you wish to have the statutory Third Party Property Damage (TPPD) liability of Rs. 6,000/- only? (IMT 20) ☐ Yes ☐ No		
4	Do you require PA cover for named persons? ☐ Yes ☐ No		
	Name of Passengers	CSI opted (Rs)	Nominee
			Relationship
5	The Policy provides additional Third Party Property Damage liability limits of Rs. 7,50,000/-. Do you wish to cover the additional limit? ☐ Yes ☐ No		
6	Legal liability to persons employed in connection with operation of the vehicle who are 'workmen'. The liability of the Employer under the Workmen's Compensation Act-1923 is covered under the Motor Vehicles Act-1988. ☐ Yes ☐ No Drivers (No. of persons: _____) Employees (Workmen) (No. of persons: _____) (Note: The Motor Vehicles Act-1988 under Sec.147(1)(ii)(I) covers liability to employees who are workmen within the meaning of the Workmen's Compensation Act-1923.)		
7	Any other Coverage details _____		

Do you wish to Opt for Add On coverage, If Yes, Kindly mention in the below table

Sr. No	Add-on	Coverage details
1	Depreciation Waiver	☐ Plan A (every partial loss claim) ☐ Plan B (max 2 claims) ☐ Plan C (max 1 claims)
2	Return to Invoice	☐ Plan A (extensive coverage) ☐ Plan B (limited coverage)
3	Engine Protect	☐ Yes ☐ No
4	Cost of Consumables	☐ Plan A (claim limit 2% of IDV/SI) ☐ Plan B (claim limit 5% of IDV/SI) ☐ Plan C (No Limit)
5	Key Replacement Cover	☐ Yes ☐ No
6	Loss of Personal Belongings Clause	☐ Yes ☐ No
7	Roadside Assistance	☐ Yes ☐ No
8	Daily Cash Allowances Benefit	☐ Plan A (excess plan) ☐ Plan B (franchise plan)
9	Secure Towing (Higher towing & removal costs)	☐ Yes ☐ No
10	Additional Expenses Coverage clause	☐ Yes ☐ No
11	Accidental Hospitalization Clause for Family	☐ Yes ☐ No, sum insured: (SI between 1 Lakh to 5 Lakh, in multiples of Rs.1 Lakh)
12	Hospital Daily Cash Cover	☐ Yes ☐ No, sum insured:
13	Loss of Driving License/ Registration Certification	☐ Yes ☐ No

Driver's Detail

1	Does the owner has a valid driving licence? ☐ Yes ☐ No		
2	Vehicle is primarily driven by: ☐ Registered Owner ☐ Any other		
	Name:	Relationship:	Age : Yrs.
3	Does the driver suffer from defective vision or hearing or any physical infirmity? ☐ Yes ☐ No		
	Give details		
4	Driver's qualification:	Driver's experience:	Yrs.
5	a. Age & Date of Birth of the Owner: Age Yrs Date of Birth:		
	b. Age & Date of Birth of the Driver: Age Yrs Date of Birth:		
6	Has the driver ever been involved / convicted for causing any accident of loss? ☐ Yes ☐ No		
	If YES, give details as under including the pending prosecutions:		
	Driver's Name	Date of Accident	Circumstances of Accident/ Loss
			Loss/Cost Rs.

Inspection Details (in case of Break in Insurance)

Does the vehicle stand fit for insurance? (For use of inspection agency)	
Inspection Reference Number	
Conducted On (Mention Date & Time):	

Premium Payment and Bank Details:

Payment Option : ☐ Cheque ☐ Demand Draft ☐ Fund Transfer ☐ Pay Order ☐ Debit Card ☐ Credit Card ☐ Cash	
Premium Amount Rs.	Amount (In Words):
For Cheque/DD/PO (Payable in favour of Universal Sampo General Insurance Company Ltd)	
Name of the Account Holder:	Instrument Amount (Rs) :
Instrument No.:	Bank A/C No.:
Instrument Date:	Bank Name and Branch:
IFSC Code :	UPI Id :
Type of Account : Saving ☐ Current ☐ Other (Please Specify) ☐	
Fund Transfer/Wallet : Name of Bank/Wallet	Transaction No.
PAN Number :	TAN Number :

Note:As per the Regulatory requirements, we can affect payment of the refund (if any) and or claims only through Electronic Clearing System (ECS) / National Electronic Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS). If the premium payment mode is other than cheque, please provide your account details as mentioned below for refund purposes.

BANK ACCOUNT DETAILS REQUIRED FOR REFUND OR CLAIM PURPOSE	
Name of Account holder	
Bank Name & Branch:	
Bank Account Number	
IFSC Code	

☐ AML Declaration:

- I/We hereby confirm that all premiums have/will be paid from bona fide sources and no premium have/will be paid out of proceeds of crime related to any of the offence listed in prevention of Money Laundering Act, 2002 and its subsequent amendments.
- I understand that the company has the right to call for documents to establish the sources of funds.
- The insurance company has the right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering in India.
- Nationality: Indian ☐ Non-Indian ☐ If Non-Indian, please specify the country_____

☐ Declaration

1.I/We desire to insure with Universal Sompo General Insurance Company and confirm that the statements as contained in this application are true and accurate representations to the best of my knowledge.

2.I/We undertake that if any of the statements are found to be false or incorrect, the benefits under this policy would stand forfeited.

3.I/We agree that this application and declaration shall be promissory and shall be the basis of the contract between me/us and Universal Sompo General Insurance Company Limited.

4.I/We confirm that I/We have read and understood the coverages, the terms and conditions and agree to accept the company's policy of insurance along with the said conditions as prescribed by the Company.

5.I/We also declare and undertake that if any additions or alterations are carried out by me/us in this proposal form or if there is any change in the information as submitted by me/us after the submission of this proposal form then the same would be conveyed to Universal Sompo General Insurance Company Limited immediately failing which it is agreed and understood by me/us that the benefits under the policy would stand forfeited.

6.I/We agree that the insurance would be effective only on acceptance of this application by the Company and the payment of the requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of the amount of premium by the Company the policy shall be deemed cancelled 'ab-initio' and the Company shall not be responsible for any liabilities of whatsoever nature under this Policy".

7. I/We hereby declare and confirm that the PUC certificate of the vehicle proposed for insurance is valid as on date.

8.I am/We are aware that the complete terms and conditions of this insurance policy are available at the official website of the insurer (www.universalsompo.com).

9.I/We hereby consent to receiving only the certificate and schedule of insurance upon the undertaking of the insurer that the complete policy terms and conditions will be made available free of cost upon my/our request in writing".

10.I/We hereby agree to receive a one pager policy document. I hereby authorize the Company to notify me through email, SMS, or any other electronic mode any information pertaining to my proposal, policy document, claim servicing etc.

11. **Go Green** - We would like to protect our environment and would like to save paper sending all Policy and service-related communication to the email id as mentioned in this form.

☐ By choosing this option, You wish to avail Physical Policy Copy.

12. I/ We have read and understood the privacy Policy of our Company at www.universalsompo.com and I hereby unconditionally agree and bind myself to all terms and conditions of your Privacy Policy, as amended, from time to time

13.I/We hereby declare that I/We have understood the contents of this form and its particulars which have been explained to me in vernacular language.

14. ☐ I/We authorize the Company to share / verify the information provided by me/us pertaining to my proposal with rating agencies, third parties or services providers for the purpose of underwriting the proposal, issuance, servicing and claims settlement of the policy, thereafter.

I hereby consent to and authorize Universal Sompo General Insurance Company Limited ("Company") and its representatives to collect, use, share and disclose information provided by me, as per the Privacy policy of the Company. Company or its representatives are also hereby authorised to contact me (including overriding my registry on NCPR/NDNC and/or under any extant TRAI regulations) and / or notify about the services being rendered by the Company.

Place:
Date:

Signature of Proposer

Disability Declaration

I/We hereby declare that a duly authorized representative appointed by me has explained details with respect to the proposal form, policy documents, terms and conditions and the EIA

Name of Representative:
Signature of Representative:

CKYC Declarations

1.I hereby give consent to Universal Sompo General Insurance Co Ltd to verify and obtain my information through Central KYC Registry or UIDAI or through any other modes for the purpose of undertaking KYC

2.I hereby declare that the details furnished above are true and correct to the best of my knowledge/belief and I undertake to inform you in writing with the copy of updated documents in case of any change in my KYC details.

Place:
Date:

Signature of Proposer

INSURANCE ACT 1938, SECTION 41 - PROHIBITION OF REBATES

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the prospectus or tables of the Insurer.
2. Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Ten Lakhs rupees.

Universal Sompo General Insurance Co. Ltd.

Unit No 601/602, A Wing, 6th Floor, Reliable Tech Park, Thane Belapur Road, Airoli, Navi Mumbai - 400708. Toll Free No : 1800 200 4030 / 1800 22 4030

Insurance is the subject matter of solicitation. For more details on risk factors, terms and conditions please read Policy Documents carefully before concluding a sale. IRDAI or its officials do not involve in activities like sale of any kind of insurance or financial products nor invest premiums. IRDAI does not announce any bonus. Those receiving such phone calls are requested to lodge a police complaint along with details of phone call and number.
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